



**YES,** I WANT TO PARTICIPATE IN THE **TERRY EDELI ENDOWMENT CAMPAIGN** AND HELP SHAPE AND SECURE THE FUTURE OF THE SAN FRANCISCO SCHOOL.

**GIFT/ PLEDGE**

I/ WE HEREBY PLEDGE \$ \_\_\_\_\_ TO THE SCHOOL'S ENDOWMENT CAMPAIGN.

I/ WE HAVE ENCLOSED \$ \_\_\_\_\_.  
SUBSEQUENT PLEDGE PAYMENTS WILL BE MADE  
\_\_\_\_ ANNUALLY \_\_\_\_ SEMI-ANNUALLY \_\_\_\_ QUARTERLY  
\_\_\_\_ MONTHLY.

THIS PLEDGE WILL BE FULLY PAID BY THIS DATE: \_\_\_\_\_

**FUTURE GIFT**

IN MY/ OUR ESTATE, I/ WE HAVE DESIGNATED THE SAN FRANCISCO SCHOOL, AN EDUCATIONAL INSTITUTION LOCATED IN SAN FRANCISCO, CALIFORNIA, THE FOLLOWING GIFT:

- THE FOLLOWING DESCRIBED PROPERTY: \_\_\_\_\_  
ESTIMATED CURRENT VALUE: \_\_\_\_\_
- THE SUM OF: \_\_\_\_\_
- A PERCENTAGE OF THE RESIDUE OF MY ESTATE  
ESTIMATED CURRENT VALUE OF GIFT: \_\_\_\_\_

UNLESS OTHERWISE NOTED, THIS GIFT WILL BE DIRECTED TO THE GENERAL ENDOWMENT. PLEASE RESTRICT MY GIFT TO:

- Tuition Assistance Fund
- General Fund
- Academic Innovation Fund
- Art and Music Fund
- Named Fund \_\_\_\_\_
- Performance and Athletic Space Fund
- Equity and Justice Fund
- Library and Technology Fund
- Head of School

\*Named Funds may be established with a cumulative gift of \$25,000

TO CONFIRM YOUR FUTURE GIFT TO THE SCHOOL PLEASE ATTACH A COPY OF THE LANGUAGE STATING THE SAN FRANCISCO SCHOOL AS A BENEFICIARY IN YOUR TRUST OR WILL.

PLEASE NOTE THAT THE SAN FRANCISCO SCHOOL CANNOT PROVIDE LEGAL, TAX OR INVESTMENT ADVICE REGARDING YOUR PLANNED GIFT. FOR SUCH ADVICE, PLEASE CONSULT AN ATTORNEY, TAX PROFESSIONAL OR INVESTMENT PROFESSIONAL.

NAME(S) \_\_\_\_\_  
(PLEASE PRINT)

SIGNATURE(S) \_\_\_\_\_

DATE \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

Reminders will be generated in accordance with the schedule you have provided. Thank you for your gift.